

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2014

N 6 I	Manne	- Fataria in a sat Casa	II.135 I 5				
Name of Issuer		Magnum Entertainment Group Holdings Limited					
Date Submitted	05/02/20	014					
I. Movements in Authorise	d Share Capi	tal					
1. Ordinary Shares							
(1) Stock code : 0208	0 Descri	ption:	Ordinary	Shares			
Open balance as at		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
23 January 2014 (see remarks)		10,000,000,000	0.01	100,000,000			
Increase/(decrease)		Nil		Nil			
Balance at close of the mor	nth	10,000,000,000	0.01	100,000,000			
(2) Stock code : N/A	Descri	ption :	N/A	<u> </u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedi	ng month						
Increase/(decrease)							
Balance at close of the mor	nth						

Stock code : N/A		Descript	Description :		<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pa	receding	month			
Increase/(decrease)		-			
Balance at close of the	ne month	-			
3. Other Classes of S	hares				
Stock code:	N/A	Descript	tion:	N/A	<b>L</b>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding	month _		(State	capital
Balance at close of particles of particles at close of particles a	receding	month _		(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Open balance as at				
23 January 2014				
(see remarks)	300,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease)				
during the month	Nil	N/A	N/A	N/A
Balance at close of the				
month	300,000,000	N/A	N/A	N/A
	200,000,000	11/11	11//11	1 1/11

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of option scheme

issuer issued during

No. of new shares of issuer which may be

including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted on (03/01/2014) Ordinary shares Nil Nil Nil Nil Nil Nil (*Note 1*) 2. N/A ) shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No nominal		Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<del>-</del>					
( 1 1						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2. N/A	( / /					
2. N/A	-					
	<u> </u>					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	-					
	-					
( / / )	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
4. N/A	-					
	-					
( / / )	<del></del>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total	B. (Ordi	nary shares)	N/A	
				ence shares)	N/A	
			(	Other class)	N/A	<u>-</u>

Convertibles (i.e. Convertible i		Amount at close of preceding month	·	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<i>S</i>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
	<u></u>					
Stock code (if listed)				-		-
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )					
3. 17/11						
				-		-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
_	,			nary shares)		<del>-</del>
				ence shares) Other class)	N/A N/A	-
			(	onici ciass)	11/71	=

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	)	
shares (Note 1)	)	
2. <u>N/A</u>	_	
	$\dashv$	
	$\overline{\Box}$	
shares (Note 1	<u>/                                    </u>	
Sitates (Note 1)	<b>,</b>	<u> </u>
3. <u>N/A</u>	_	
	_	
	<del>.  </del>	
shares (Note 1	<u>′                                     </u>	
Shares (Note 1)	/	
Total D. (Ordinary shares)	N/A	
(Preference shares		•
(Other class		•
(**************************************		•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>J</i> p		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable				
		At price . State	(Note 1)  Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(GG/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					IN/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

		]	For Main l	Board	l and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Cl. 6.1				
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E. (0	Ordinary s	hares	s) N/A	
			reference s (Other	hares	N/A	- - -
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to )	F)·	(1	1)	\.
1	har increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	L).	(2	·	Nil N/A
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):	\-		N/A N/A
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	of A to E):		<del>.</del>	N/A
	These figures should be the same as the relevant figur					

The shares of the Issuer were newly listed on the Main Board of The Stock Exchange of Hong Kong Limited on 23 January 2014.  Submitted by: Chan Chi Wah  Title: Executive Director	Remarks (II any):	
Submitted by: Chan Chi Wah	The shares of the Issuer v	were newly listed on the Main Board of The Stock Exchange of Hong Kong Limited on
Submitted by: Chan Chi Wah	23 January 2014.	
	•	
Title: Executive Director	Submitted by:	Chan Chi Wah
TitleExecutive Director	Title	Evacutiva Director
	Title	Executive Director
	-	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.